



SPECIALIST BRIDGING FINANCE

# Bridging Finance

## decision in principle

any questions or queries? Call us free: 0800 810 1333

please photocopy this form for future use

**BEFORE COMPLETING THE DECISION IN PRINCIPLE FORM, PLEASE ANSWER THE FOLLOWING QUESTIONS**

Is the Applicant a private individual, sole trader, partnership or a trust? Yes  No

Will the finance be secured by a first charge over the property offered as primary security? Yes  No

Will occupants of the primary security be the applicant/a relative\*/an individual beneficiary of a Trust ? Yes  No

Is the customer a resident of the UK or the European Union? Yes  No

If self-employed, is the annual turnover of the applicant's business less than £1 million per annum? Yes  No

Does the residential area of the property (including land) exceed 40% of the total property area? \*\* Yes  No

If you have answered Yes to all 6 questions above, please provide your FSA authorisation number

*If you have answered Yes to all 6 questions above and you are not FSA authorised, you can only provide to us the applicant's name, address and telephone number. If you provide any more information you are breaking FSA rules.*

\* Related persons include Spouse, Common law marriage (including same sex, Parent, Brother, Sister, Child, Grandparent, Grandchild \*\* Area includes any external land plus the internal floor

### BRIDGING LOAN REQUIREMENTS

Amount required £  Term Required  Date funds required by

Purpose of Advance Purchase  Capital Raising  Re-Finance  Other

Are the funds to be used for business purposes Yes  No

If Yes, details

Charge to be taken First charge  Second charge  Other

Reason for requesting bridging finance

Exit strategy Sale  Sale at auction  Refinance  Other

How will bridging finance be redeemed

Expected date of repayment

### APPLICANTS PERSONAL DETAILS - IF A LIMITED COMPANY PLEASE PROVIDE SHAREHOLDER DETAILS

CUSTOMER 1 / SHAREHOLDER 1		CUSTOMER 2 / SHAREHOLDER 2	
Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="checkbox"/>	Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="checkbox"/>
Full name	<input type="text"/>	Full name	<input type="text"/>
Marital Status	<input type="text"/>	Marital Status	<input type="text"/>
Nationality	<input type="text"/>	Nationality	<input type="text"/>
N.I. Number	<input type="text"/>	N.I. Number	<input type="text"/>
Home Address	<input type="text"/>	Home Address	<input type="text"/>
Postcode	<input type="text"/>	Postcode	<input type="text"/>
D.o.B.	<input type="text"/>	D.o.B.	<input type="text"/>
Is client a	Homeowner <input type="checkbox"/> Tenant <input type="checkbox"/> Living with parents <input type="checkbox"/>	Is client a	Homeowner <input type="checkbox"/> Tenant <input type="checkbox"/> Living with parents <input type="checkbox"/>
If a homeowner -	Current value £ <input type="text"/>	If a homeowner -	Current value £ <input type="text"/>
	Present lender <input type="text"/>		Present lender <input type="text"/>
	Mortgage balance £ <input type="text"/>		Mortgage balance £ <input type="text"/>
	Monthly payment £ <input type="text"/>		Monthly payment £ <input type="text"/>
Previous Address	<input type="text"/>	Previous Address	<input type="text"/>
Tel No:	<input type="text"/> Mobile <input type="text"/>	Tel No:	<input type="text"/> Mobile <input type="text"/>
E-mail	<input type="text"/>	E-mail	<input type="text"/>
Permanent rights to reside in UK	Yes <input type="checkbox"/> No <input type="checkbox"/>	Permanent rights to reside in UK	Yes <input type="checkbox"/> No <input type="checkbox"/>
If applicant is a Limited Company	Company Registration Number <input type="text"/>		
Full name of Limited Company	<input type="text"/>		

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